

# Technology Advisory Council

April 25, 2024

# Agenda Items

## Updates

- Capital Project summer work
- Communication and Outreach upgrades
- Summer Professional Development Plan

## Digital Citizenship & AI Follow Up

- AI Handbook
- Updated OSPI language
- Procedure Language-5225P
- Professional development courses

## Student Information System

- Status and updates
- Opportunity for feedback
- Communication Plan

**Agenda:** [Shared TAC Agenda 4.25.24.docx](#)



## Attendance: (Chat)

- ID number and name



## TAC Vision

Each member of Everett Public Schools is engaged in rigorous learning critically important to ongoing success both within and beyond the school walls, utilizing innovative technology tools that are a part of an equitable, robust, sustainable system.



## Purpose

Identify, coordinate and prioritize the demands for using technology to advance student achievement and increase operational efficiency. The council works within the parameters of the district strategic plan and with other councils to optimize the district's short- and long-term 21st century teaching and learning objectives.

## The Technology Advisory Council

- Provides guidance on aligning instructional and operational technology initiatives
- Provides guidance in prioritizing available funding from capital fund resources, bonds or levies
- Analyzes the demand for future resources to ensure sustainability of district technology and growth
- Provides parameters and support for updating the district technology plan
- Oversees implementation of the board-approved district technology plan

Technology Advisory Council: Role & Purpose		
Scope of Work	Description of Tasks	Deliverables
Systematically identify, coordinate and prioritize future district needs for technology	Evaluate systems and components necessary to support student achievement and increase operational efficiencies	Annual assessment of technology needs and resource implications
Assess and make recommendations for systematic use of technology, technology systems, and degree of professional development necessary to improve student achievement	Identify, prioritize and align instructional and operational technology needs of the district	Update annual technology work plan to advance Integrated Technology Plan
	Review Integrated Technology Plan and evidence of implementation	Interim reports to superintendent, cabinet, and other groups as needed
Align technology plan with strategic plan	Participate in annual planning process providing technology-related information and input to planning team	Reflection on the implementation of Integrated Technology Plan through Annual Operating Plan

# Norms



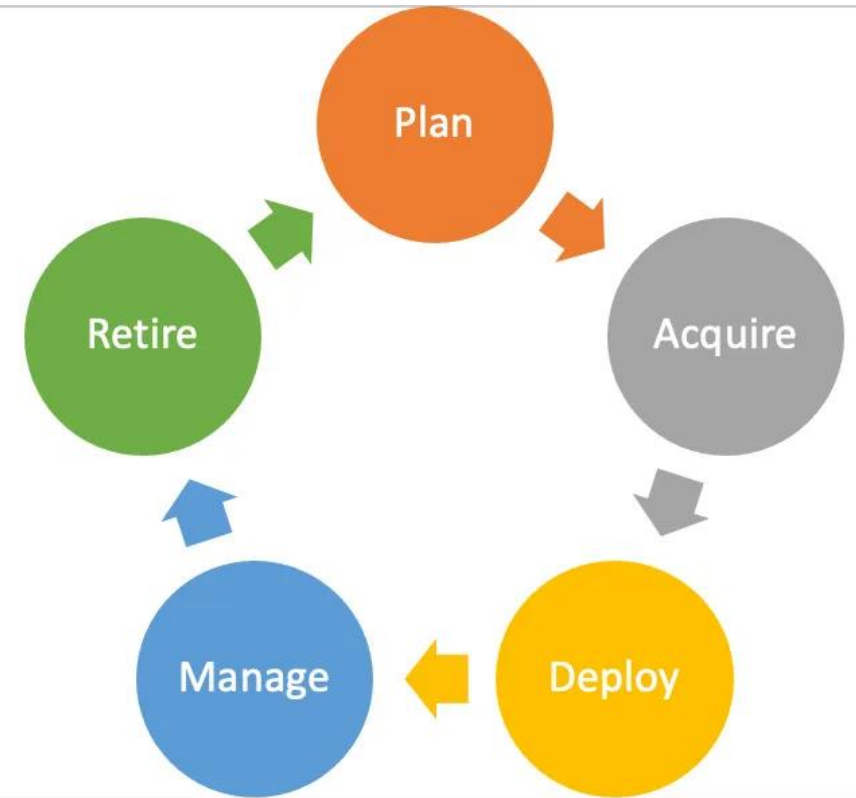
- Listen to each other and provide support in the form of questions or points to ponder
- While someone is speaking utilize the Chat feature in Zoom to ask questions
- Please update profile to include your full name in the meeting
- Would like video on at beginning of meeting to greet and then preference to video off
- Remember to mute when not speaking
- Keep debates/conversations healthy— focus on issues, check for understanding before reacting— focus on the interests of all parties
- Respect the developmental nature of this group's work:
- Gather input when requested
- Remember proposals are suggestions not promises
- Use caution in sharing ideas that are under construction

# Capital Fund Summer Projects

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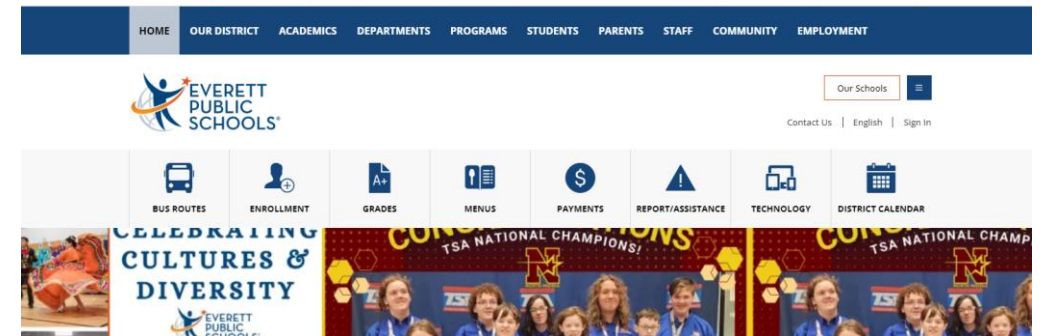
## Technology Life-Cycle Management

- UPS power conditioners upgrades in over 200 MDF/IDF rooms in all buildings.
- Replace ~600 indoor security cameras in all buildings.
- Various server and software upgrades related to network security and performance.
- e911 system software and alerting upgrade
- 2K New Chromebooks at Gateway and North (Others refreshed last year)
- LITS Summer Team- Chromebook Prep and Logistics Support (11,500 Devices)



# New Website Platform

- Blackboard purchased by FinalSite
  - User interface, navigation, look and feel will remain the same
  - Work on CMS will be what is different
- Training in Spring and through summer
- Content transfer May 13 – July 1, 2024
  - Both sites maintained through the summer
- New site go live August 29, 2024
- Differences:
  - Vanity urls will change
  - Some colors





# Parent Square

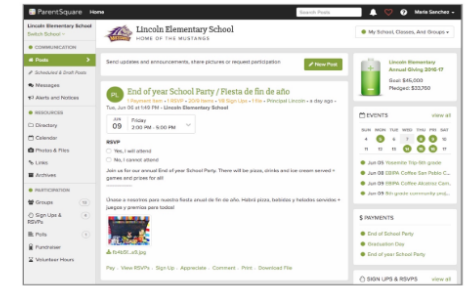
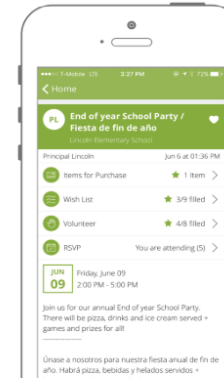
- Starting this Summer, ParentSquare will be replacing Remind and Blackboard Connect for District, School, and Teacher to Parent messaging.
- Two-way messaging with teachers, urgent alerts, newsletters, and more.
- Soft roll-out starting May 6
- Training this Spring, Summer, and Fall

## How ParentSquare Works



- Teachers & staff share school-related news on **ParentSquare**.

- Parents receive, respond & sign up, and get automated reminders!



- Everyone has easy access to all interactions in one place.





# Artificial Intelligence

In Education and Beyond

“Students are surrounded by and influenced by AI—they need to know how to recognize it and analyze its use. If they cannot be educated about AI, then they will be vulnerable. They also need to learn how to use ChatGPT in a professional manner to aid them in their own critical thinking.”

—High school teacher (Bilingual education/English as a second language) | Nebraska

# Generative AI: What is it?

- It can generate new, original content like images, text, audio, and code based on input prompts
- It learns the underlying patterns and distributions in training data to create new content
- It goes beyond just making predictions or classifications, and can produce creative and innovative outputs

## Examples:

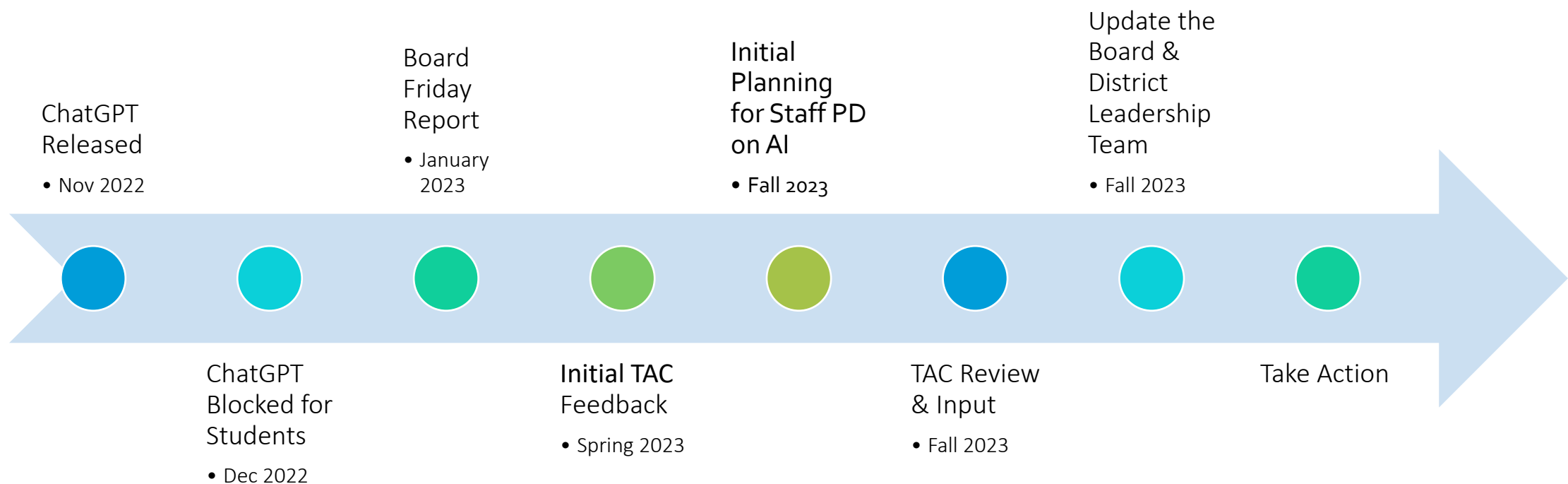
- ChatGPT
- Claude
- Gemini
- CoPilot
- Perplexity
- Grok
- Dall-e

## AI built-in tools

Adobe Express  
Grammarly  
PhotoShop

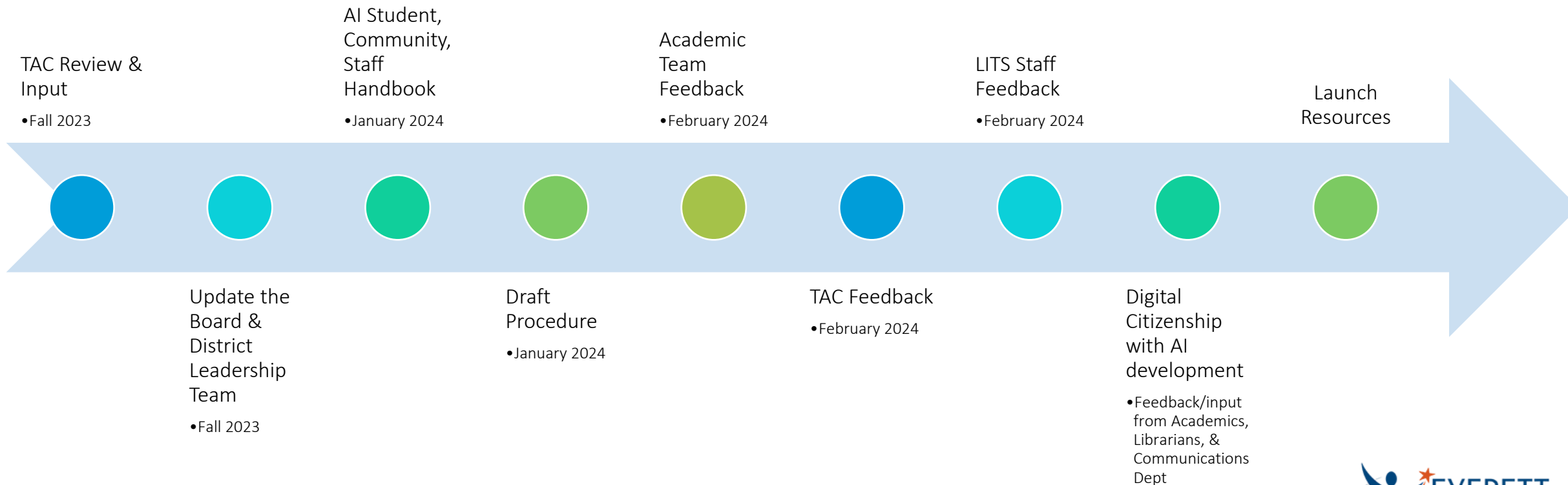


# Artificial Intelligence

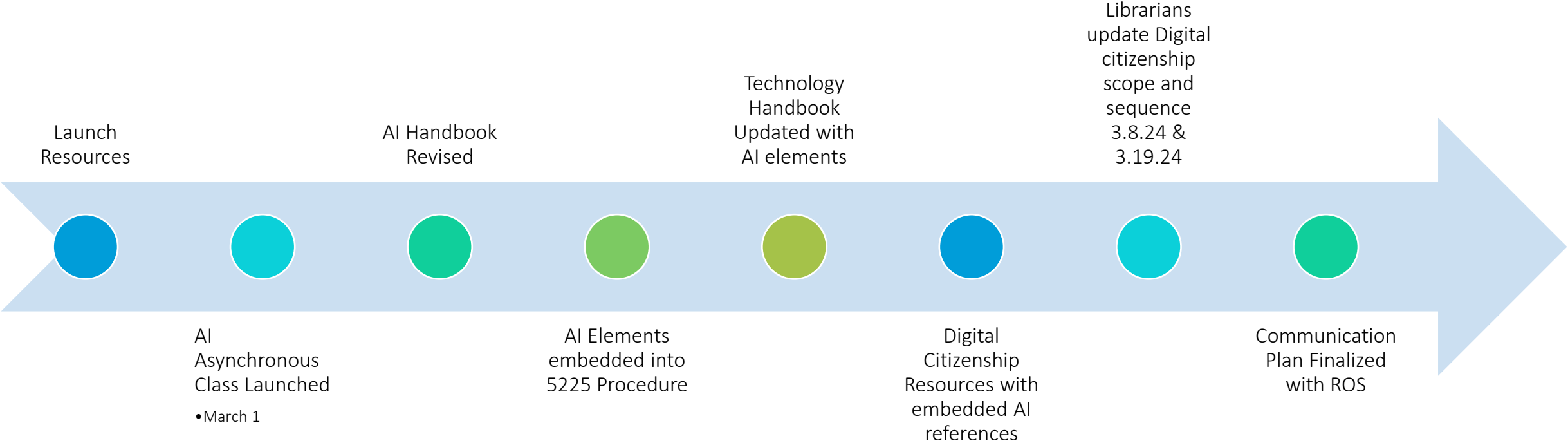




# Artificial Intelligence Action Steps



# Artificial Intelligence Action Steps

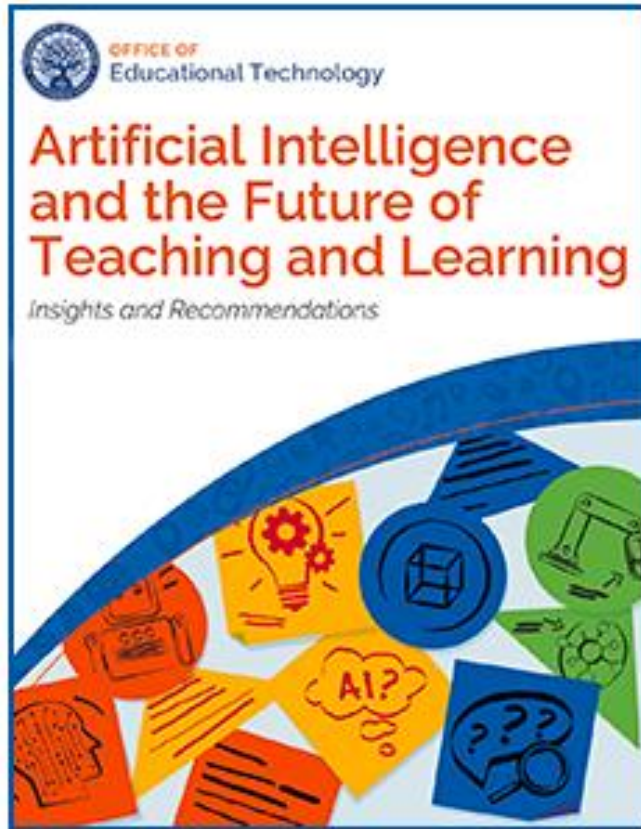


# Guidance

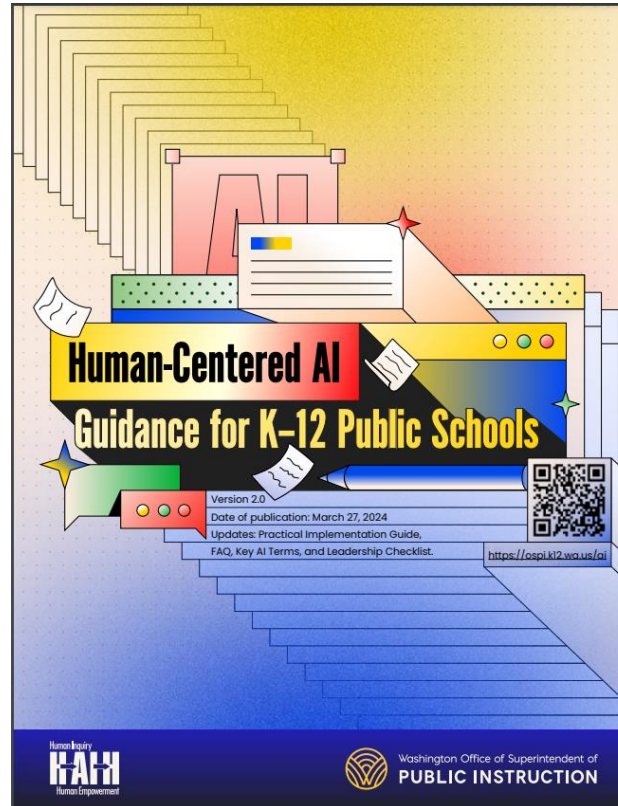
Federal, State, & EPS



Policy, Procedures, & Recommendations



[US Department of Education](#)



[WA Stat AI Guidance](#)

**Updates coming soon**

VIEW of AI in Everett  
*A Guidebook Designed for Educators, Students, & Families*



Viewing AI as a valued innovative and implementable educational tool that prepares students for real-world experiences necessary to be college & career ready

INSPIRE ACHIEVE THRIVE

[Everetts-VIEW-of-Artificial-Intelligence-A-Guidebook Simplified.docx](#)



# Embedded within existing policy & procedure



## Human Resources

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### Technology

The use of district technology by Everett Public Schools employees is vital to its daily activities. Effective instruction and efficient operation and management require a staff that is skilled in the use of technological tools. Ongoing training is essential.

Additionally, Everett Public Schools permits the use of personal electronic devices ("PEDs", e.g., smartphones, tablets, slates, notebooks, laptops, cellular phones, and other similar mobile electronic devices.) We believe that a PED can play a positive role in furthering our staff and students' learning. The Everett Public Schools wireless network permits individuals with a district network account and a PED to access the Internet.

### Access

Employees will have access to job-appropriate technologies while being provided opportunities to use those technologies.

### Appropriate Use

1. It is the expectation of the district that employees effectively and appropriately use available technology.
2. Inappropriate use should be reported to appropriate district officials.
3. All users of district technology shall comply with current copyright laws ([Board Policy 2312](#) and [Procedure 2312P](#)).
4. No user will attempt to breach or modify device hardware and software security measures. Employees will immediately notify the site technician if tampering with the device is suspected.
5. No user will attempt to modify the physical appearance or operating system of any technology equipment. This includes, but is not limited to, unauthorized software updates, and copying or installing non-district licensed software.

### Personal Security

Staff should not share personal information about employees or students without appropriate authorization. Additionally, when utilizing AI tools and technologies, staff must ensure that any data input or shared complies with data privacy regulations and guidelines, including FERPA, COPPA, and CIPA, to safeguard the confidentiality of sensitive information.

### System Use

1. All use of district technology, including AI tools and technologies, must be in support of education and Everett Public Schools' operations and consistent with the mission of the district. Everett Public Schools reserves the right to prioritize use and access to district technology.
2. Any use of district technology, including AI tools and technology, must be in conformity with state and federal law, system use policies and district policy.
3. Use of district technology, including AI tools, for commercial solicitation is prohibited except as allowed by law.
4. District technology, including AI tools, constitutes public facilities and may not be used to support or oppose political candidates or ballot measures, ensuring that AI-generated content remains politically neutral.
5. Subscriptions to mailing lists, bulletin boards, chat groups, commercial online services or other information services must be directly related to classroom curriculum or the job responsibilities, including the responsible use of AI tools for educational purposes. of the employee. 6. Users must not use district or personal technology, including AI tools, to disrupt the operation and use of district technology by others. Unauthorized modification, removal, or abuse of AI tools or technology components is strictly prohibited. 7. Use of district technology to develop programs or institute practices that harass other users or gain unauthorized access to any technology

## 6. Users shall employ AI tools and technologies responsibly, adhering to ethical standards, respecting privacy, and complying with district policies and applicable laws.

### Ownership of Work

All work completed by employees as part of their employment, including any work involving AI-generated content or tools, will be considered property of the district. The district will own any and all rights to such work, including any and all derivative works, unless there is a written agreement to the contrary. Employees are responsible for ensuring that AI-generated content is used and attributed in accordance with district policies and ethical standards.

### General Use of Everett Public Schools Technology

1. Diligent effort by all users must be made to conserve system resources; e.g., system storage, network bandwidth, software licenses, etc.
2. Prior to having access to district technology, every effort shall be made to provide appropriate training.

prohibited.

10. The use of district technology, including cell phones, to conduct and communicate district business via email, district social media and text are all subject to the Washington Public Records Act. Thus, text messaging is limited to district-approved messaging applications, and message content should be limited to classroom reminders, setting up conferencing or notification with parents/guardians, emergencies, safety-related matters or to communicate routine, non-substantive time-sensitive matters.

Sending phone, email, text, instant messenger, or other forms of written or electronic communication to students when the communication is unrelated to schoolwork or other legitimate school business is prohibited.





# Acceptable Use of District Technology



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Federal, State, &  
EPS



Policy, Procedures, &  
Recommendations

## Acceptable Use of District Technology

In order to receive access to district technology, this Acceptable Use Policy (AUP) form must first be completed, signed and the original forwarded to the Human Resources Department.

Everett
Date (print)
My signature below indicates that I have read Procedure 5225P, and that I agree to the con
Employee signature (required)
My initials below and signature above in
<b>Statement</b>
I have reviewed a copy of the EPS AUP.
I have read and understand all aspects of the A
I understand that all information stored on the di
is the sole property of EPS.
I understand that I have no expectations of priva
district technology.
I understand that any district business that is cor
media accounts creates a public record regardles
I understand that the district limits the conduct
personal social media accounts. District-approv
limited to classroom reminders, setting up confe
safety-related matters, or to communicate rout
I commit to responsible AI usage, ensuring con
I support using AI for instructional enhance
I pledge to verify AI credibility, prevent mislead
I will abide by the district's approved list of AI s
meet data privacy standards.
I will not input personal, sensitive, or confiden
authorization, including student education recor
I encourage students to use AI tools responsibly
will decide whether AI tool usage is permitted
<b>Career Technical Education (CTE) only:</b>
I understand that any equipment and technolo
moved, redeployed or repaired ONLY by CTE
I understand that prior to using or obtaining a
facilitators must verify that it aligns with my C
I understand that I will be properly trained in
software, equipment and technology.

Adopted: August 2015  
Revised: April 2020  
Revised: April 2023  
Revised: March 2024

I commit to responsible AI usage, ensuring compliance with data privacy regulations (FERPA, COPPA, CIPA).

I support using AI for instructional enhancement, always critically assessing AI-generated content.

I pledge to verify AI credibility, prevent misleading content creation, and inform parents about data collection.

I will abide by the district's approved list of AI software and tools, recognizing that unauthorized tools may not meet data privacy standards.

I will not input personal, sensitive, or confidential data into AI systems without prior parental or guardian authorization, including student education records, while adhering to FERPA, COPPA, and CIPA regulations.

I encourage students to use AI tools responsibly for studying and preparation. During assessments or quizzes, I will decide whether AI tool usage is permitted and communicate this clearly.





## CRAFT a Power Prompt



### CONTEXT

#### CONTEXT

Add clear, specific details to help the AI complete the task-embedded throughout the prompt



### ROLE

#### Role

Assign the AI a role for more targeted response  
"You are an excellent 8th grade math teacher"



### AUDIENCE

#### AUDIENCE

Provide details about the Audience  
6th grade students, 8th grade parent, high school teachers



### FORMAT

#### FORMAT

Output format, length, style, etc. Rap, Song, HTML, etc



### TASK/TONE

#### TASK

What you want action you want the AI to do for you  
evaluate, create, edit, revise, brainstorm, etc

TONE professional, friendly, caring, etc



The CRAFT framework was created by Vera Cubero

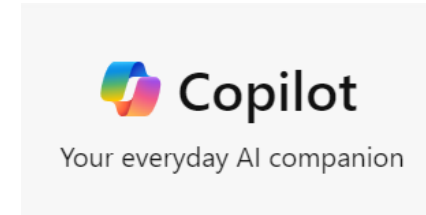
# LET'S PRACTICE **Compare and contrast**

1.



<https://chat.openai.com>

2.



<https://copilot.microsoft.com/>

- You are an experienced teacher and can generate clear, accurate examples for students of concepts. I want you to ask me two questions. What concept do I want explained? Wait for me to answer before asking me the second question. Who is the audience for the explanation? Then look up the concept and examples of the concept. **Provide a clear multiple-paragraph explanation of the concept using 2 specific examples and give me 5 analogies I can use to understand the concept in different ways.**
- Follow Up:
  - What images would you create to explain this



## As a Group...

Key take aways: Chat (Charles/Carly) vs. Copilot

## In the chat...

How have you or could you use AI in your field?



# Let's Explore: Options

06:00

00 Prompts for Teachers to Ask ChatGPT

1.



## GenAI Chatbot Prompt Library for Educators

We have a variety of prompts to help you lesson plan and do administrative tasks with GenAI chatbots like [ChatGPT](#), [Claude](#), [Bard](#), and [Perplexity](#).

2.

All Prompts

Administrative

Assessment

Communication

For Students

Lesson Planning

Professional Development

Social/Emotional Learning

Special Education

<https://www.aiforeducation.io/prompt-library>

3.

POWER of the PROMPT		
	Age limits	13+ Follows Microsoft TOS
	Parent Company	Microsoft
	Cost	Free

<https://docs.google.com/spreadsheets/d/17tm1Ryk4XUt1Udp7r5ybtX6NuxwYO23SsjUztn3dnlo/edit#gid=1687577147>

Take aways:  
Breakout Rooms

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04:00

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# Parents

## Digital Citizenship for Parents



Digital Citizenship is an extension of responsible behavior. For parents, it means showing their children how to be safe and responsible online. This includes teaching them about being nice to others, being aware of cyberbullying, keeping personal information safe, understanding their digital footprint, knowing what sources to trust, and using technology in a positive way.

Our recommended resources are put together by Common Sense Education. [Common Sense Education](#) provides digital citizenship topics for families that includes the following six topics.



### Media Balance & Well-Being

K-5 : [English](#) | [Espanol](#)

6-12 : [English](#) | [Espanol](#)



### Privacy & Security

K-5 : [English](#) | [Espanol](#)

6-12 : [English](#) | [Espanol](#)



### Digital Footprint & Identity

K-5 : [English](#) | [Espanol](#)

6-12 : [English](#) | [Espanol](#)



### Relationships & Communication

K-5 : [English](#) | [Espanol](#)



### Cyberbullying, Digital Drama, & Hate Speech

[English](#) | [Espanol](#)



### News & Media Literacy

[English](#) | [Espanol](#)

## QUICKLINKS

[Family Online Safety Institute](#)

[Common Sense Media](#)

[1:1 Digital Citizenship for Parents](#)

[Be Internet Awesome Family Guide](#)

[Be Internet Awesome Quick Tips](#)

[Digital Wellbeing Family Guide](#)

# Students

## I'm a Digital Citizen



### I'M INCLUSIVE

I treat everyone kindly online and use technology, including AI, to make sure everyone can join in. I think about how to include everyone, no matter what.



### I'M INFORMED

I learn about things online, and I check if they're true and fair. I also think about how AI might influence what I see and read.



### I'M ENGAGED

I use technology, including AI, to help others and do good things. I make sure I understand how it works and think about how it affects everyone.



### I'M BALANCED

I balance my time online and offline, making sure I use technology like AI responsibly and take breaks for other activities.



### I'M ALERT

I know how to stay safe online and make sure others are safe too. I learn about AI and how it affects our privacy and security online, and I teach others to use it responsibly.



Digital



Citizenship

AI Resources



For Guardians and Families

<https://www.everettsd.org/Page/42127>

[Portrait of a Digital Citizen flyer-1.docx](#)

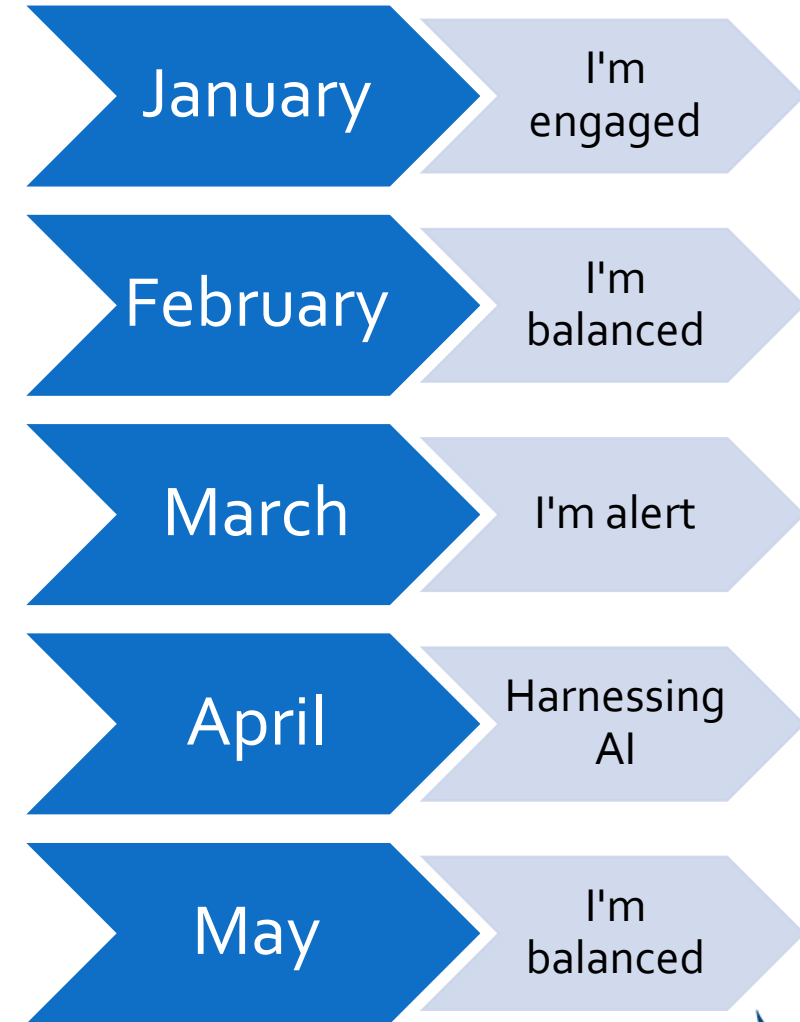
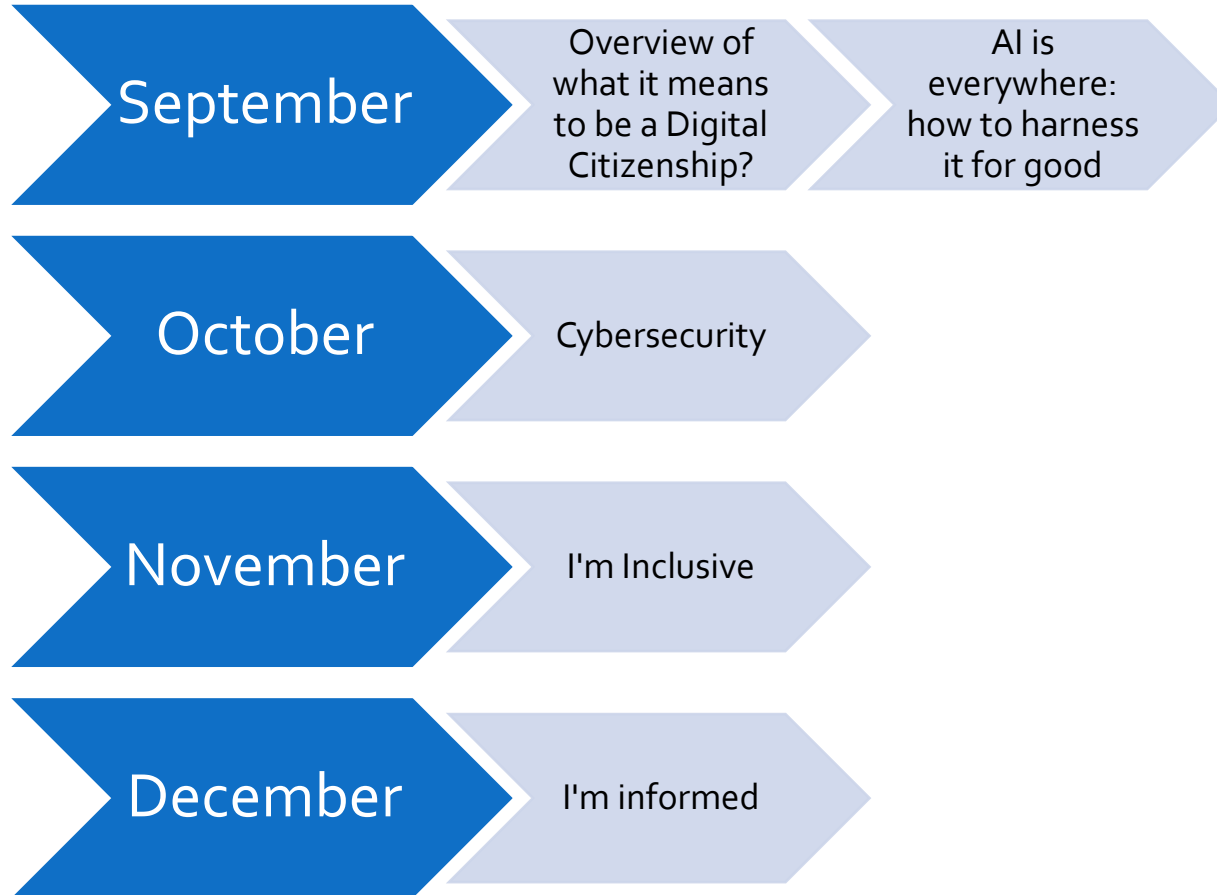
# Themed Outreach Planned: 2024-2025

Digital



Citizenship

Updated Resources





# Themed Outreach Planned: 2024-2025

Digital



Citizenship

 I'm Inclusive I engage with others online with respect and empathy.	
GRADE	SKILL FOCUS: Cyberbullying, Digital Drama & Hate Speech
• Kindergarten	<p>Meet Legs of the Digital Citizens! How do you stand up for people you care about? <b>TIME 15 mins.</b> <a href="https://www.common sense.org/education/digital-citizenship/lesson/meet-legs-of-the-digital-citizens">https://www.common sense.org/education/digital-citizenship/lesson/meet-legs-of-the-digital-citizens</a></p> <p>Media Balance Is Important How do we find a happy balance between our online and offline activities? <b>TIME 25 mins.</b> <a href="https://www.common sense.org/education/digital-citizenship/lesson/media-balance-is-important">https://www.common sense.org/education/digital-citizenship/lesson/media-balance-is-important</a></p> <p>Media Balance is Important (Quick Activity) How do we find a happy balance between our online and offline activities? <b>TIME 15 mins.</b> <a href="https://www.common sense.org/education/digital-citizenship/lesson/media-balance-is-important-quick-activity">https://www.common sense.org/education/digital-citizenship/lesson/media-balance-is-important-quick-activity</a></p>
• First	<p>Pause &amp; Think Online How can we be safe, responsible, and respectful online? <b>TIME 25 mins.</b> <a href="https://www.common sense.org/education/digital-citizenship/lesson/pause-think-online">https://www.common sense.org/education/digital-citizenship/lesson/pause-think-online</a></p> <p>Pause &amp; Think Online (Quick Activity) How can we be safe, responsible, and respectful online? <b>TIME 15 mins.</b> <a href="https://www.common sense.org/education/digital-citizenship/lesson/pause-think-online-quick-activity">https://www.common sense.org/education/digital-citizenship/lesson/pause-think-online-quick-activity</a></p>

[Digital Literacy Grade Level Resource Links.docx](#)

# Library Scope & Sequence

Digital



Citizenship

## Digital Citizenship Lessons K-1

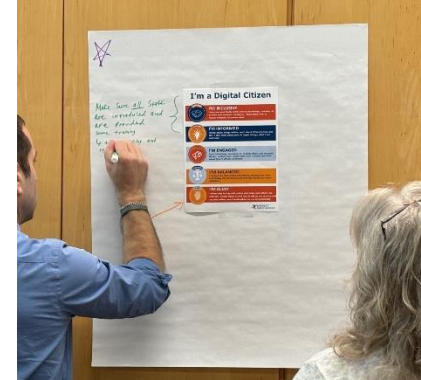
OSPI Digital Citizenship Standards + Common Sense Media (CSM) Lessons

Standards Alignment with [AASL](#), [ISTE](#) and [CASEL](#)

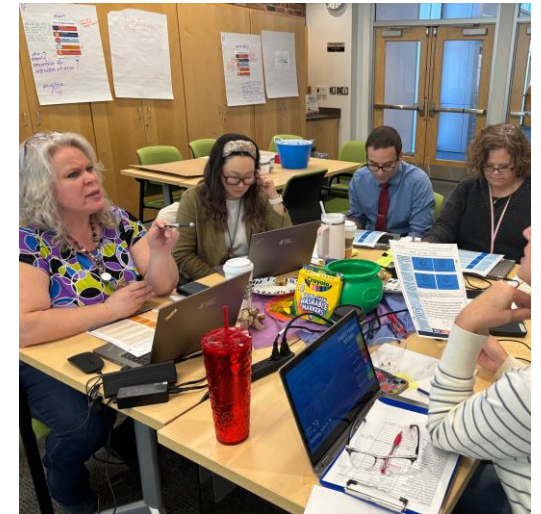
We combined K-1 because the OSPI Standards for these grade levels are both [Introductory](#) (see link).

\*librarians will be asked to log in with their district Google account for some part of the lessons

\*Tessa would like to communicate with librarians that Common Sense Media is okayed by district



	Digital Cit Standard	Fall	Winter	Spring
Grade K	I will be able to understand and comply with the District Acceptable Use / Responsible Use Policy	<p><a href="#">EPS Technology Handbook</a></p> <p>Focus: Connect to CSM 3 rules for going places online</p> <p>Am I using this device to support my learning?</p> <p>Am I using the device in "school appropriate" ways?</p>	<p>Reinforce home practices</p>  <p>Protect the device from</p>	



[Digital Citizenship Lessons Elementary.docx](#)

# Common Sense Media

*Interactive lessons and activities for all students! 🚀*



## Digital Citizenship Curriculum

Use digital citizenship lesson plans to address timely topics and prepare students to take ownership of their digital lives. Browse lessons by grade and topic below, or see an [overview of the curriculum](#).

We've got more new lessons! Explore [all lesson plans](#) or check our [lesson collections](#)!



Filter by grade

9, 10, 11, 12 ▼

Media Balance & Well-Being

Privacy & Security

Digital Footprint & Identity

Relationships & Communication

Cyberbullying, Digital Drama & Hate Speech

News & Media Literacy

### 9th Grade

#### My Digital Life Is Like ...

MEDIA BALANCE & WELL-BEING

What is the role of digital media in our lives?

#### See the Research

Learn more about the approach behind our research-based curriculum.

[Read report](#)

<https://www.commonsense.org/education/digital-citizenship>

# AI Literacy Lessons:



<https://www.commonsense.org/education/collections/ai-literacy-lessons-for-grades-6-12>

## AI Lessons 8 Lessons

### Lesson 1

#### What Is AI?

What is artificial intelligence and what are its potential benefits and drawbacks?

GRADE

6-12

TIME

15 mins.

INCLUDES  
Video



### Lesson 2

#### How Is AI Trained?

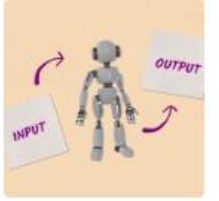
How does data determine what artificial intelligence can do?

GRADE

6-12

TIME

20 mins.



### Lesson 3

#### AI Chatbots: Who's Behind the Screen?

Why are AI chatbots designed to sound so human-like, and how can that impact our everyday lives?

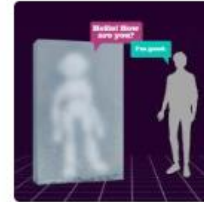
GRADE

6-12

TIME

15 mins.

INCLUDES  
Video



### Lesson 4

#### AI Chatbots & Friendship

How can AI chatbots impact our idea of friendship?

GRADE

6-12

TIME

15 mins.

INCLUDES  
Dilemma Discussion



### Lesson 5

#### Understanding AI Bias

How does AI bias happen?

GRADE

6-12

TIME

20 mins.

INCLUDES  
Video



### Lesson 6

#### How AI Bias Impacts Our Lives

What are the impacts of AI bias?

GRADE

6-12

TIME

20 mins.

INCLUDES  
Dilemma Discussion



### Lesson 7

#### AI Algorithms: How Well Do They Know You?

How does artificial intelligence influence what we see online?

GRADE

6-12

TIME

20 mins.

INCLUDES  
Video



### Lesson 8

#### Facing Off with Facial Recognition

What are the benefits and risks of facial recognition?

GRADE

6-12

TIME

20 mins.

INCLUDES  
Dilemma Discussion



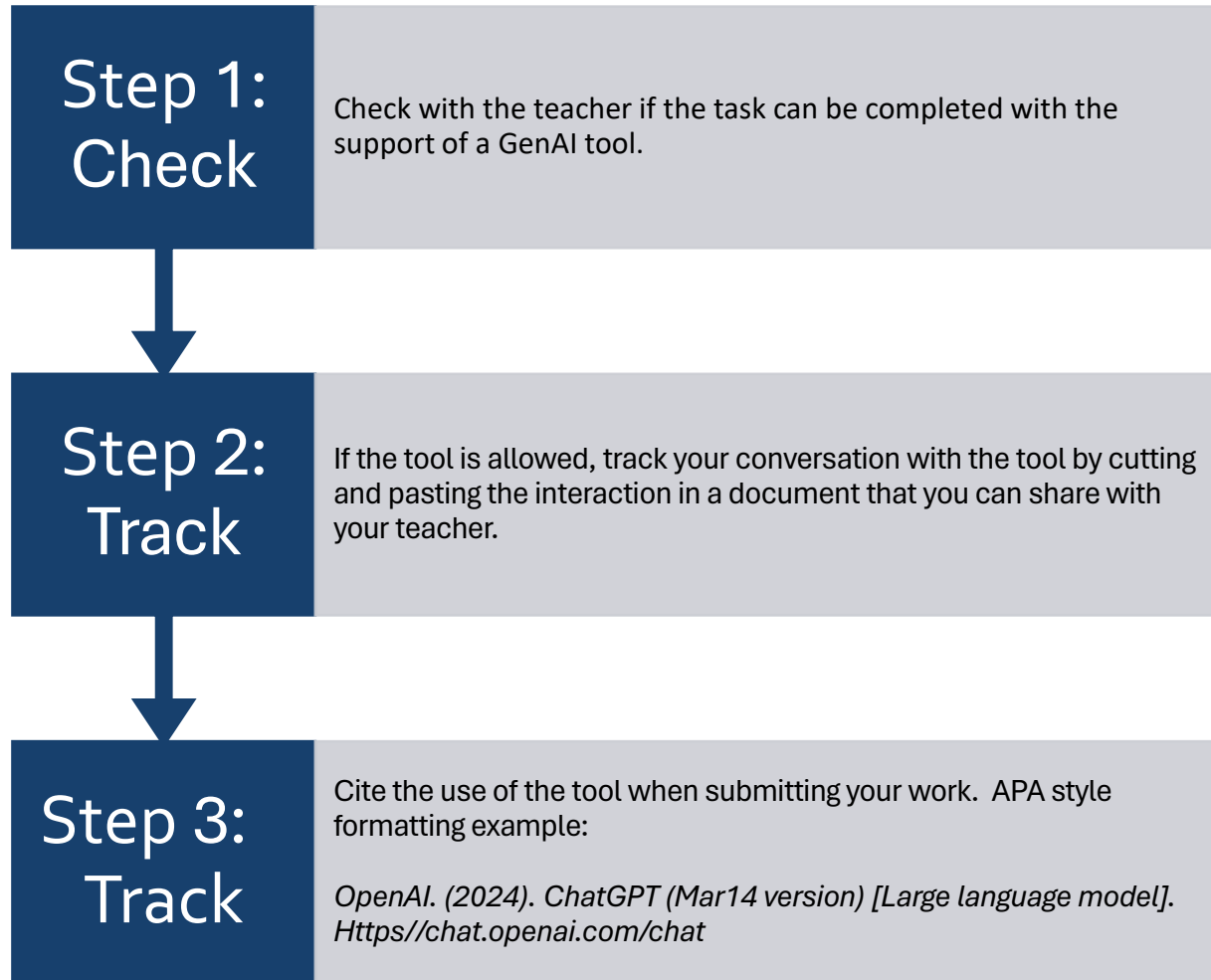


# Academic Integrity

Building



Acceptable Use



- Generative Artificial Intelligence (GenAI) tools like ChatGPT are a significant technological advancement that has the potential to support your learning. But with any new technology, there are significant limitations and risks associated with its use, misuse, and overuse.
- To support appropriate use of GenAI tools in your learning, these three steps should be taken when determining if and when to use GenAI tools. If these steps are not followed, your use of GenAI tools will be considered an academic integrity violation.



## Example of GenAI Amendments to your Student Academic Integrity Policy

### Examples of Appropriate Use



Explain topics in a way that works for me



Help me brainstorm and explore ideas



Help me study for an upcoming assessment



Provide feedback on my work for areas of improvement

### Examples of Inappropriate Use



Not asking for permission to use GenAI tools



Completing an entire assignment, homework, or assessment



Not reviewing my work for hallucinations or inaccuracies



Not tracking or citing my work with GenAI



Human Inquiry

HAH

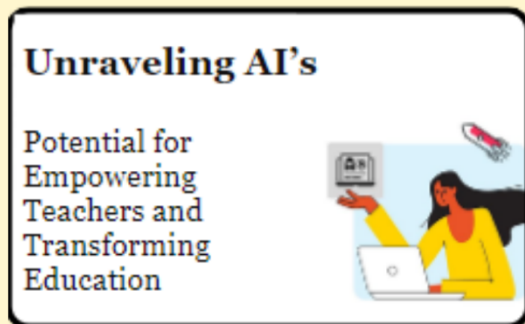
Human Empowerment

# 5 Step Scaffolding Scale for Students

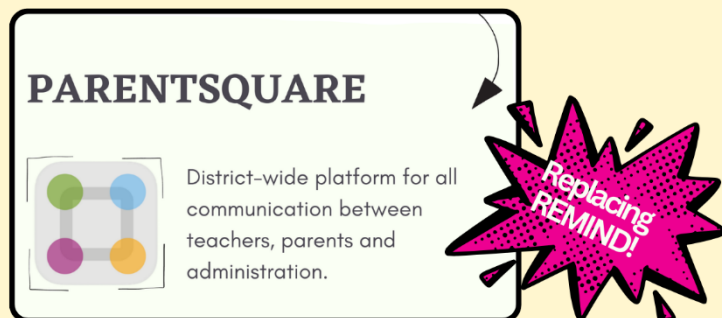
Level 1 No AI Assistance	Level 2 AI -Assisted Brainstorming	Level 3 AI-Supported Drafting	Level 4 AI-Collaborative Creation	Level 5 AI as Co-Creator
<p>No AI tools are used at any point.</p> <p>Students rely solely on their knowledge and skills.</p>	<p>AI tools can help generate ideas.</p> <p>Final content must be created by student without direct AI input.</p> <p>AI assistance must be cited.</p>	SHIFT Framework		
		S	Start your curiosity engine	What intrigues me about the output AI gives me?
		H	Hone in on a detail	What specific details did AI get right or wrong and how do I know?
		I	Identify your Context	How does AI fit into the bigger picture of my work?
		F	Frame it from a new perspective	Can I think of a different perspective that AI could help me uncover?
		T	Talk about what's missing	What limitations or challenges of AI should I consider?
		contributions.		

JOIN THE LMS PD TEAM FOR  
SOME SPRING PD TECH!

## "Unraveling AI" & "Parent Square"



Join us for one or both of these two **NEW**  
**1-hour PD Sessions** this coming May.  
Sign up in [Frontline](#).



## AI training

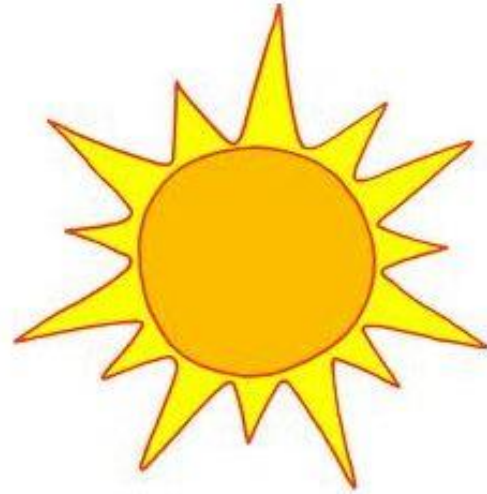
- Now: Asynchronous via Canvas: AI 101

### Upcoming:

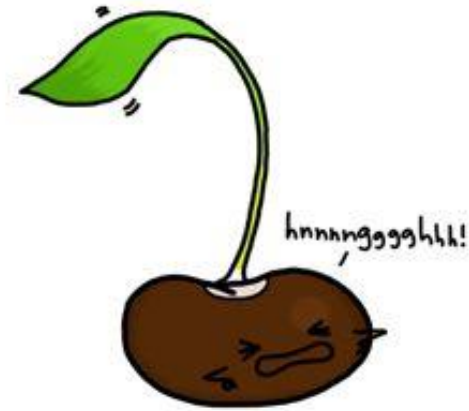
- Unraveling AI:
- May 7 @CRC- 3:00-4:00pm
- May 7 @CRC 4:15-5:15pm
- May 21 @CRC- 3:00-4:00pm
- May 21 @CRC- 4:15-5:15pm
- May 28 @CRC - 3:00-4:00pm
- June 21 @CRC - TBD
- August 19-23 during EPS Learns- specifics TBD
- Unleashing AI Superpowers:
- August 19-23 during EPS Learns- specifics TBD



In the chat...



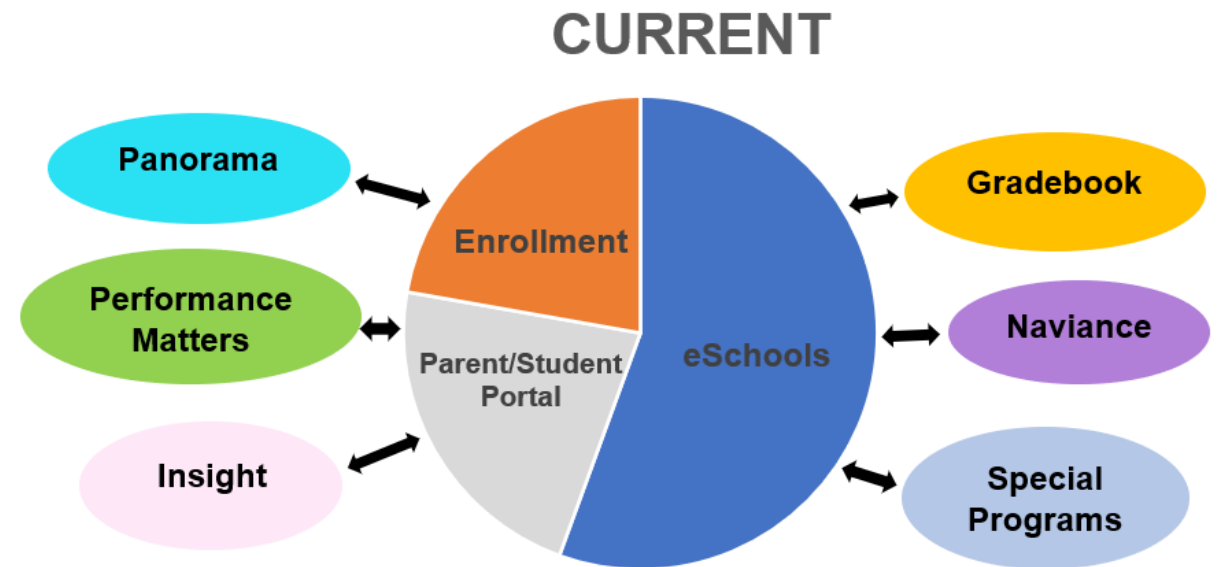
What Glowed?



Where to Grow?

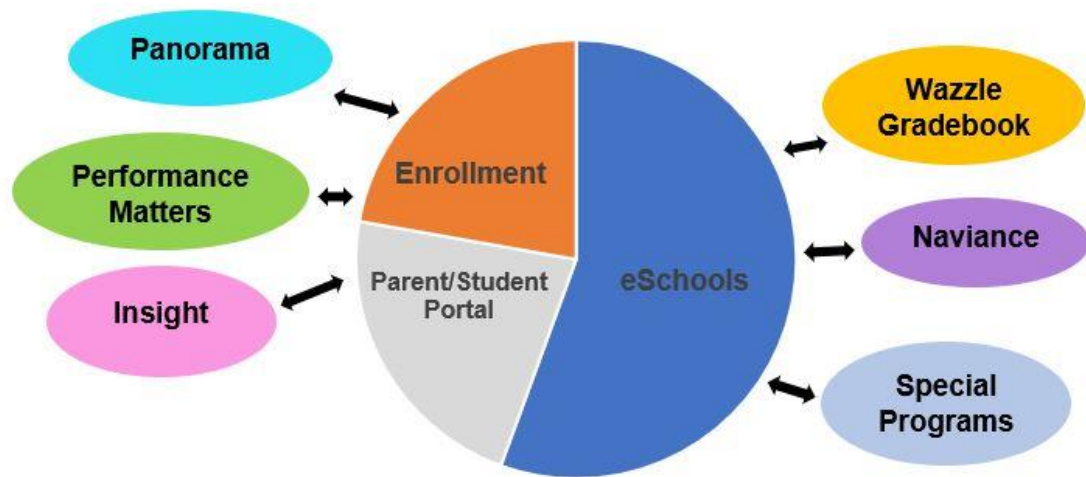
# Why are we looking into acquiring a new Student Information System (SIS)?

- Enhanced product with improved and modernized functionality
- Increased support for state required updates
- Alignment to strategic initiatives
- Potential for using an all-in-one system

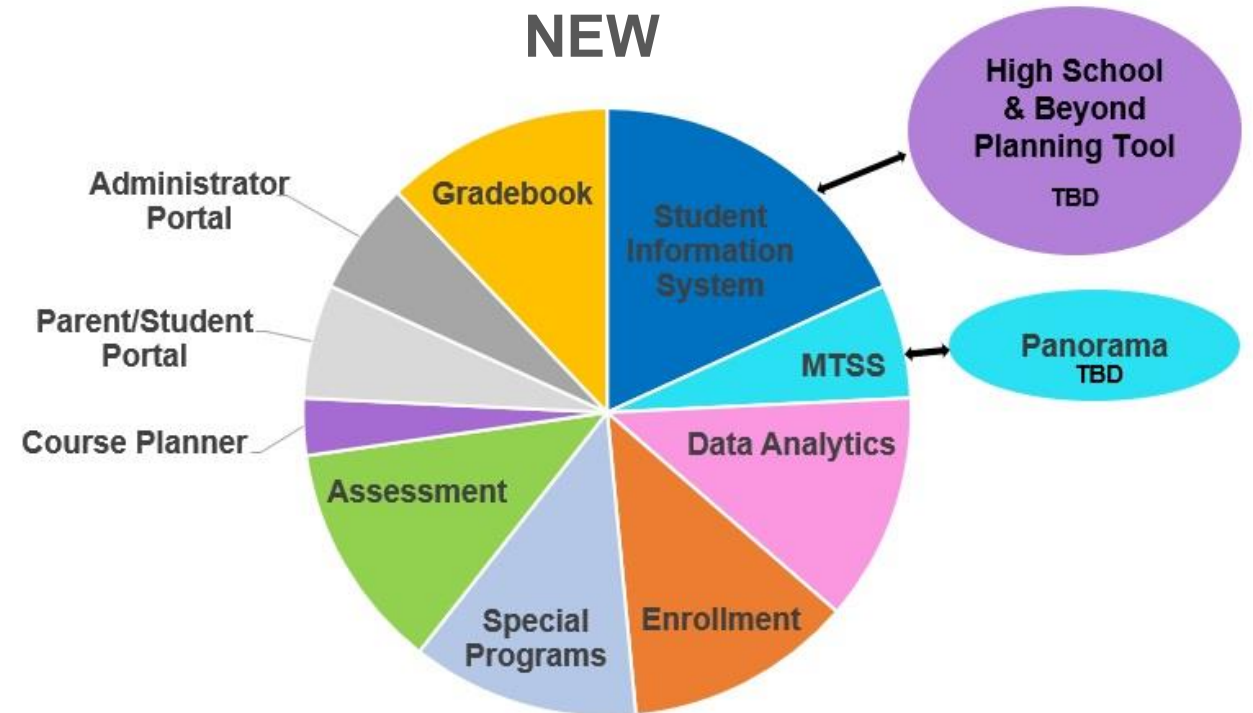


# Comparison: Our Selection

CURRENT



NEW



# Synergy Software Scope



PRODUCT	MODULES
Synergy SIS	<ul style="list-style-type: none"><li>1 Student Information System</li><li>2 Synergy State Reporting for Washington</li><li>3 ParentVUE, StudentVUE</li><li>4 Online Registration (OLR) w/ Waitlist/Lottery</li><li>5 Master Schedule Builder (MSB)</li></ul>
Synergy Instructional Applications	<ul style="list-style-type: none"><li>6 TeacherVUE &amp; Grade Book including OneRoster Canvas</li><li>7 Assessment</li><li>8 Analytics</li></ul>
Synergy Special Education	<ul style="list-style-type: none"><li>9 Synergy SE</li></ul>



# Edupoint Project Team Members



**Deborah Adolphi**  
*V.P. of Project Management  
and  
Implementation Services*



**Stacy Holly**  
*Director of Implementation  
and Project Management*



**Eren Motta**  
*Project Manager*



**Monte Wagner**  
*Director of Data Services*



**Melissa Johansson**  
*Integration and Data  
Conversion Engineer*



**John Ruppel**  
*Data Services  
Technical Lead*



**Doug Engel**  
*Database Specialist*



**Diann Houseman**  
*Synergy Application  
Setup Manager*



**Steven Saario**  
*Product Specialist*



**Elijah Badger**  
*Product Specialist*



**Tim Templeton**  
*Vice President of  
Technical Services*



**Usbaldo Ramirez**  
*Hosting and Systems  
Engineering Manager*



**Deniece Knoblock**  
*SE Implementation  
Specialist*



**Kelsey Ngo**  
*SE Implementation  
Specialist*



**Kerstin Epting**  
*Project Manager  
Instructional Applications*



**Katie Shaw**  
*Instructional  
Applications Trainer*



**Rose Buruato**  
*OLR Business Analyst*



**Shane Limbeck**  
*Analytics Product  
Manager*



**Autumn Jungbluth**  
*Manager SIS Training and  
Onboarding*

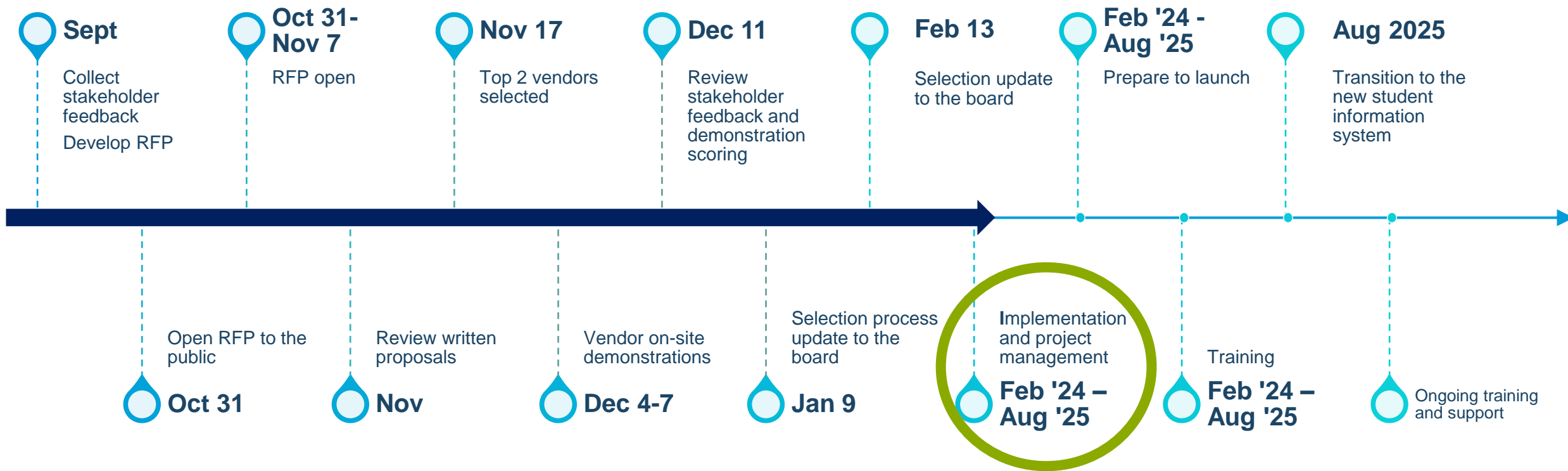


**Tanya Nascimento**  
*WA State Reporting  
Business Analyst*



## PHASE I: PLANNING

- Define Project Scope, Goals, Project Team
- Pull resources for Synergy
- School calendar 23-24
- Grading calendars 23-24
- Transcripts several examples
- List of 3<sup>rd</sup> party interfaces
- Registration packets-new enrollment etc.
- Copy of all report cards
- Identify project team
- Identify subject matter experts
- Build Communication Plan
- Project Organization
- Data Conversion
- Training Plan
- External Interface Plan
- Support Plan





# Save the Dates

## 2024-2025

- October 26, 2024
- February 6, 2025
- April 24, 2025



**Feedback:**

<https://forms.office.com/r/RuKfRZ1jpD>

